



Overseas Synthetics Limited

Date: 03rd July, 2017

To,
The General Manager, BSE Limited
Corporate Relationship Dept.,
P.J. Tower,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 514330

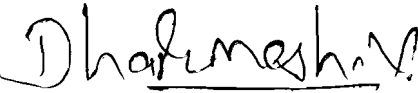
Subject: Non-Applicability Certificate of Corporate Governance
Compliance Report for the Quarter ended 31st March,
2017 under Regulation 27(2) of SEBI (LODR)
Regulations, 2015

Dear Sir,

With reference to the above, we are sending herewith the Non-Applicability Certificate of Corporate Governance Compliance Report for the Quarter ended 30th June, 2017 under Regulation 27(2) of SEBI (LODR) Regulations, 2015

Kindly take the same on your record and oblige.

Thanking you,
Yours Faithfully
For Overseas Synthetics Limited



Dharmesh Vankar
Company Secretary &
Compliance Officer



Encl: A/a.

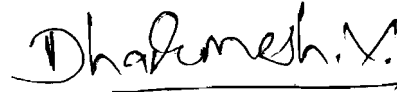
CERTIFICATE

We hereby certify that the paid up share capital of our Company “**Overseas Synthetics Limited**” is below Rs. 10 crore and net worth is below Rs. 25 crore as per last audited balance sheet as on 31st March, 2017 and therefore, the compliance with the corporate governance provisions as specified in regulations 17, 18, 19, 20, 21, 22, 23, 24, 25, 26, 27, and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D, and E of schedule V of Securities And Exchange Board of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 as notified by Securities and Exchange Board of India vide notification No. SEBI/LAD-NRO/GN/2015-16/013 dated 2nd September, 2015 is not applicable to our Company.

Place: Vadodara

Date: 03rd July, 2017.

For Overseas Synthetics Limited



A handwritten signature in black ink, appearing to read "Dharmesh V." with a horizontal line underneath.

Dharmesh Vankar
Company Secretary &
Compliance Officer